



Application for Temporary Tax Exemption Permit



DR-1214 R. 08/00

SECTION I

This application is to be completed for each project for which exemption from Florida sales and/or use tax is claimed pursuant to Section 212.08(5)(b), F.S., and Rule 12A-1.096, F.A.C.

EXEMPTION CLAIMED AS: [] New Business [] Expanding Business [] Spaceport Activity [] Mining Activity

- 1. (a) Business Name: (b) Mailing Address: (c) Internet Address (optional): (d) Florida Sales Tax Number (required): (e) FEIN or SSN (required): (f) Telephone Number: (g) Name, address, position, and telephone number of person or persons to be contacted regarding this project.

- 2. (a) Project Location (Address where the machinery and equipment will be or has been installed): (b) Project Description (Explain in full detail the purpose and scope of work to be accomplished by the project):

(Attach additional sheet, if necessary)

(c) Provide a listing of the major machinery and equipment to be purchased or leased for the project. (DO NOT file a separate application for each item of machinery and equipment to be purchased, if they are for the same project.)

Blank lines for listing machinery and equipment.

(Attach additional sheet, if necessary)

- (d) Total cost of the machinery and equipment to be purchased or leased for the project: (e) Total cost of the entire project: (f) Did you purchase or buy-out another business at the location in 2.(a)?

- 3. (a) What is the product or item that will be made for sale by the machinery and equipment listed in 2.(c)? (b) Is this product or a similar product already being made at the project location in 2.(a)? (c) Is this product or a similar product already being made at another Florida location of this company? (d) Will production of the product in 3.(a) be closed down at a location listed in 3.(c), or has production been closed down? (e) What type of businesses or customers will be purchasing the product in 3.(a)?

SECTION II

If claiming exemption as a **new business**, please answer the following:

- 1. (a) Approximate Beginning and Completion Date of Construction (if construction is necessary):
Beginning Date: _____ Completion Date: _____
- (b) Approximate Beginning Date of Machinery and Equipment Purchases: _____
- (c) Estimated Beginning Date of Manufacturing Operations: _____

SECTION III

If claiming exemption as an **expanding business**, please answer the following:

- 1. (a) Approximate Beginning and Completion Date of Construction (if construction is necessary):
Beginning Date: _____ Completion Date: _____
- (b) Approximate Beginning Date of Installation of Machinery and Equipment Purchases: _____
- (c) Estimated Date of Completion of Machinery and Equipment Installation: _____
- (d) Indicate below the percentage of the total machinery and equipment that will be purchased for each quarter of each year of the expansion project.
Year 1 _____ Jan. - Mar. _____ Apr. - June _____ July - Sept. _____ Oct. - Dec. _____
Year 2 _____ Jan. - Mar. _____ Apr. - June _____ July - Sept. _____ Oct. - Dec. _____
Year 3 _____ Jan. - Mar. _____ Apr. - June _____ July - Sept. _____ Oct. - Dec. _____
- 2. Please answer the following regarding productive output for your expansion project.
 - (a) How do you propose to measure your increase in productivity? (Specify a unit of measure, i.e., pounds, tons, pieces, gallons, cubic yards, sheets, etc. Selling price or labor hours cannot be used.) _____
(Specify the rate of production, i.e., per hour, week, month, or year.) _____
 - (b) What is your expected percent increase in productive output following the expansion project? _____ %

SECTION IV

- 1. Is any qualifying machinery and equipment going to be leased? Yes No
If yes, will this be a: Capital Lease Operating Lease Please provide a complete copy of the lease.
- 2. Please attach a schedule of all construction contracts awarded on this project showing the contractor's name and address as well as the type of contract, its description and amount.
- 3. Additional Remarks: _____

Important: A qualifying business entity must file this form whether it seeks to make purchases of machinery and equipment tax-exempt or seeks a refund of previously paid taxes. To avoid any delays in obtaining the permit or a refund, the application must be fully completed and returned to: Director, Technical Assistance and Dispute Resolution, P. O. Box 7443, Tallahassee, Florida 32314-7443. A business that seeks a refund of previously paid tax must file an application for refund, Form DR-26, within the applicable statutory limits. See s. 215.26(2), F.S.

Signature _____ Date _____

Print Name _____

Title _____



For Florida Department of Revenue Use ONLY — Do not write in this space

The above project is: (check one)

- Approved as a new business
- Approved as an expanding business
- Approved as a spaceport activity
- Approved as a mining activity (Credit Only)
- Not approved for the exemption

Permit _____ From _____ To _____

Permit Number _____

Refund

Business Name: _____

Sales Tax Number: _____

(Signature of Authorized Agent) _____ Date